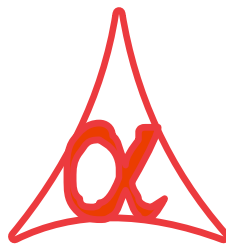




POWER OF SIMPLICITY

Update User Defined Voucher Status with Remarks – 1.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd./Update User Defined Voucher Status with Remarks/
1.0 / Nov -2025

Update User Defined Voucher Status

with Remarks – 1.0

Introduction

This Add-On allows the user to define customised Status for each Voucher Type. It can be updated with Remarks from Register and Daybook. It can be used for various purposes like Updation of Printing Status, Delivery Status, Audit Purpose, Query Solving purpose etc. Only authorized users can update the Voucher status.

Benefits

- User can give any title for the Status Column as per the Requirement.
- User can filter voucher on the basis of Status.

What's New?

Computable with Tally Prime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

For Tally Prime Release 1.0

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set **"Yes"** to the option **"Mark Voucher Status with Remarks?"**

Set **"Yes"** to the option **"Set/Alter Configuration for bill status and Reason?"**

Add-On Features	
Mark Voucher Status with Remarks	? Yes
Set / Alter Configuration for bill status and reason	: Yes

Accept ?
Yes or No

When user set “Yes” to option **Set/Alter Configuration for bill status and Reason?** then new Sub form will open for Following Configuration:

1. Set “Yes” to the option Enable Addl. Remarks for voucher?
2. Select “User Control Based on” – User / User Group
3. Enable for Specific Voucher type with user defined Column Title Name.

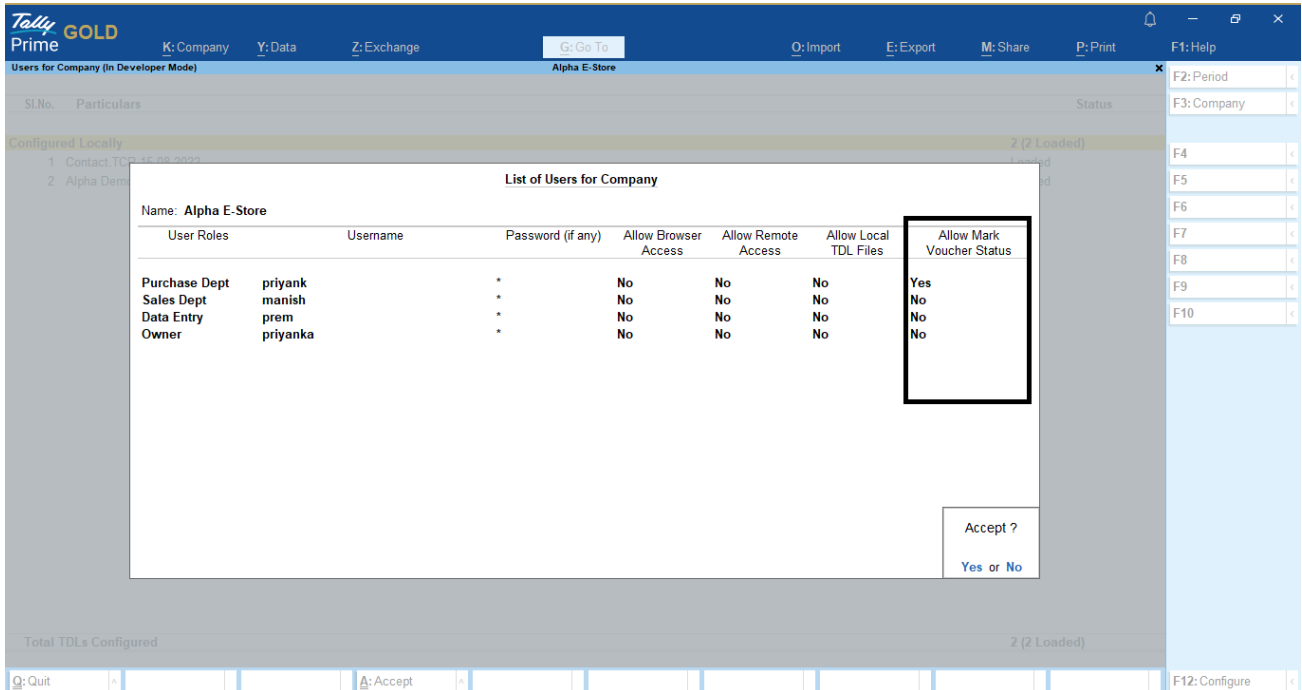
As per Screenshot provided herein after:

:: Configuration ::

Enable Addl. Remarks for Voucher	?	Yes	
User Control Based On	:		Based on User Group
Enable in Sales Voucher	?	Yes	Column Title : Print Taken
Enable in Purchase Voucher	?	Yes	Column Title : Hard Copy Rec.
Enable in Credit Note Voucher	?	No	
Enable in Debit Note Voucher	?	No	
Enable in Delivery Note Voucher	?	No	
Enable in Receipt Note Voucher	?	No	
Enable in Payment Voucher	?	No	
Enable in Receipt Voucher	?	No	
Enable in Sales order Voucher	?	No	
Enable in Purchase order Voucher	?	No	
Enable in Journal Voucher	?	No	
Enable in Contra Voucher	?	<div style="border: 1px solid black; padding: 2px;">No</div>	

Detailed User Guide:

Control Based on “USER”



TallyPrime GOLD

Users for Company (In Developer Mode) Alpha E-Store

Configured Locally 2 (2 Loaded)

1 Contact TCP 45.03.2023
2 Alpha Demo

List of Users for Company

User Roles	Username	Password (if any)	Allow Browser Access	Allow Remote Access	Allow Local TDL Files	Allow Mark Voucher Status
Purchase Dept	priyank	*	No	No	No	Yes
Sales Dept	manish	*	No	No	No	No
Data Entry	prem	*	No	No	No	No
Owner	priyanka	*	No	No	No	No

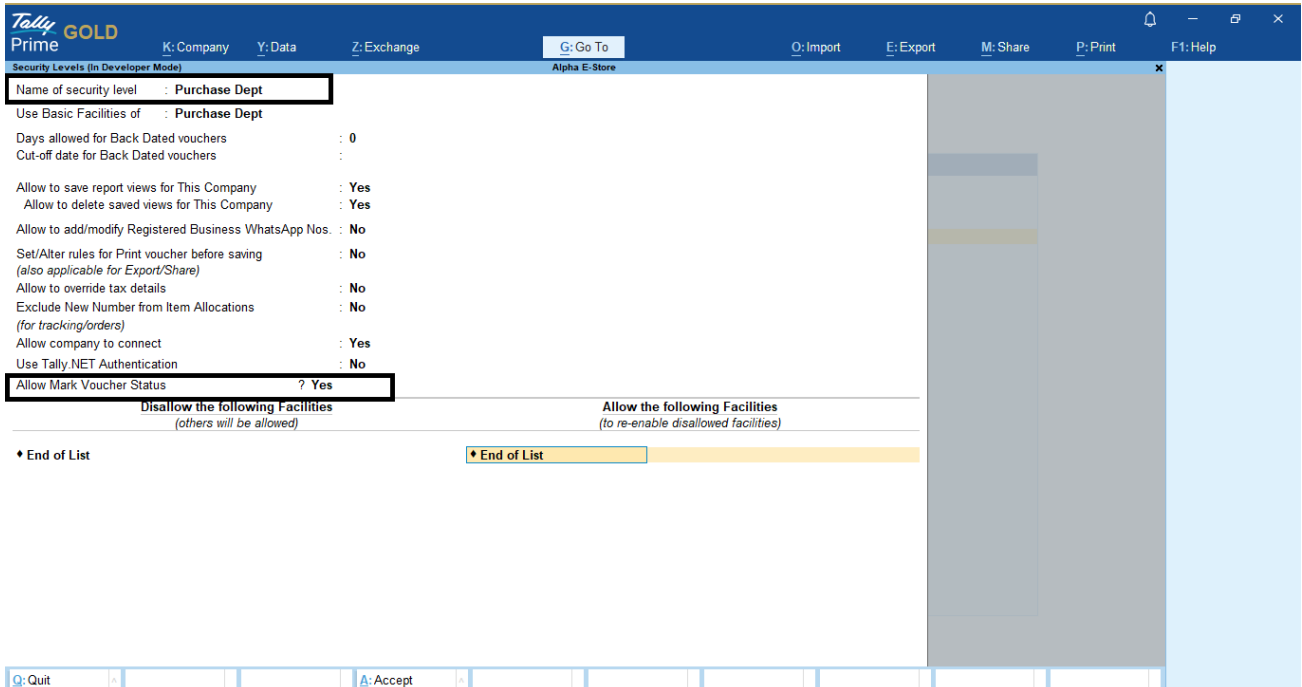
Accept ?
Yes or No

Total TDLs Configured 2 (2 Loaded)

Q: Quit A: Accept

F2: Period
F3: Company
F4
F5
F6
F7
F8
F9
F10
F12: Configure

Control Based on “USER GROUP”



TallyPrime GOLD

Security Levels (In Developer Mode) Alpha E-Store

Name of security level : Purchase Dept

Use Basic Facilities of : Purchase Dept

Days allowed for Back Dated vouchers : 0

Cut-off date for Back Dated vouchers :

Allow to save report views for This Company : Yes

Allow to delete saved views for This Company : Yes

Allow to add/modify Registered Business WhatsApp Nos. : No

Set/Alter rules for Print voucher before saving (also applicable for Export/Share) : No

Allow to override tax details : No

Exclude New Number from Item Allocations (for tracking/orders) : No

Allow company to connect : Yes

Use Tally NET Authentication : No

Allow Mark Voucher Status ? Yes

Disallow the following Facilities (others will be allowed)

Allow the following Facilities (to re-enable disallowed facilities)

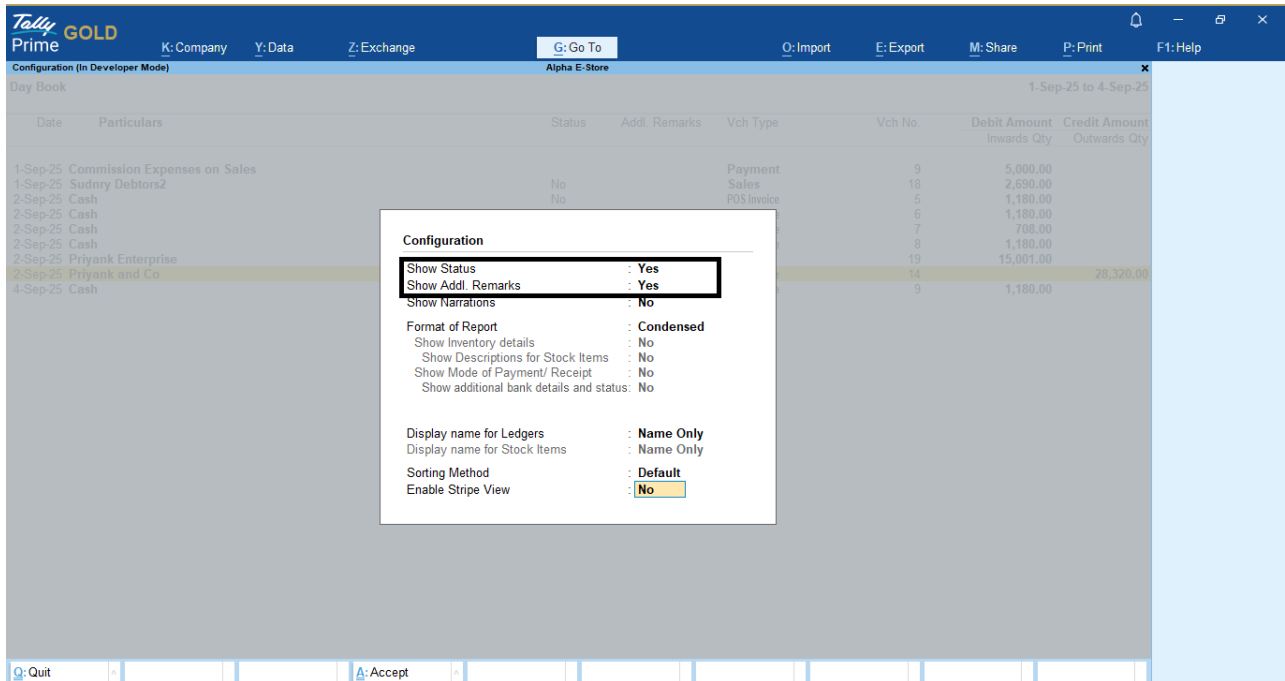
♦ End of List ♦ End of List

Q: Quit A: Accept

1. Go to Gateway of tally → Daybook → Press F12

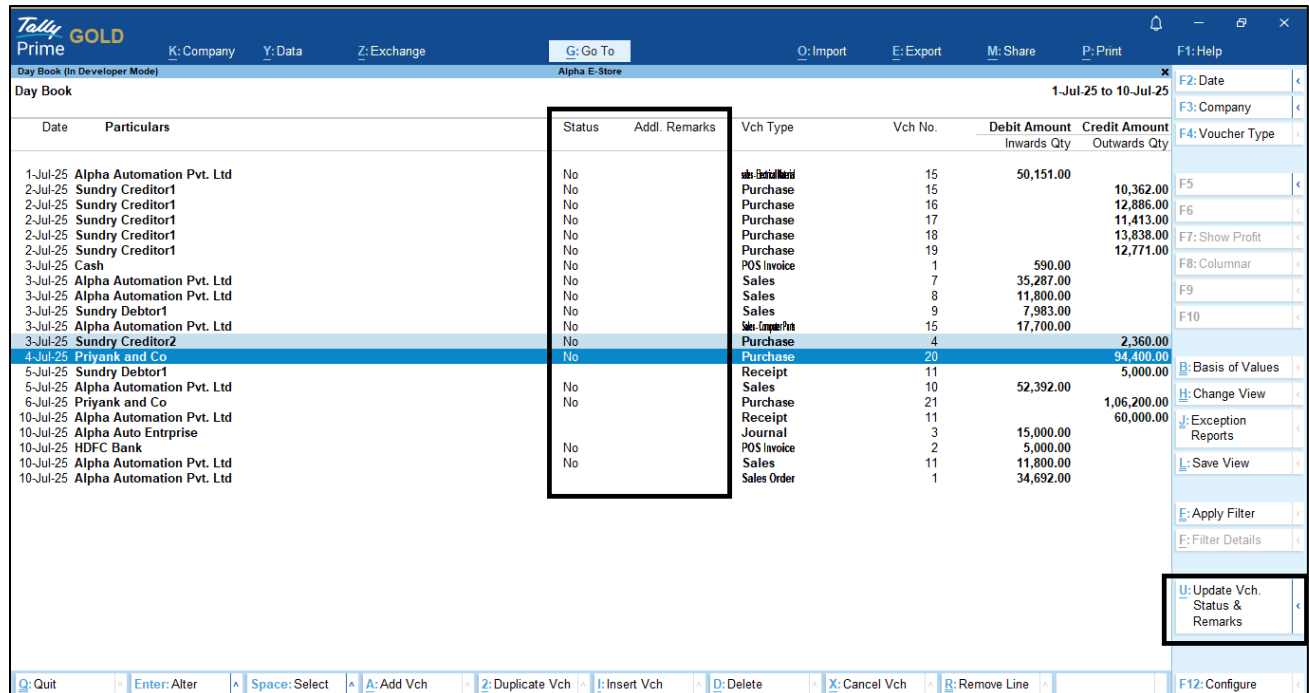
Set “Yes” to the option “Show Status?”

Set “Yes” to the option “Show Addl. Remarks?”

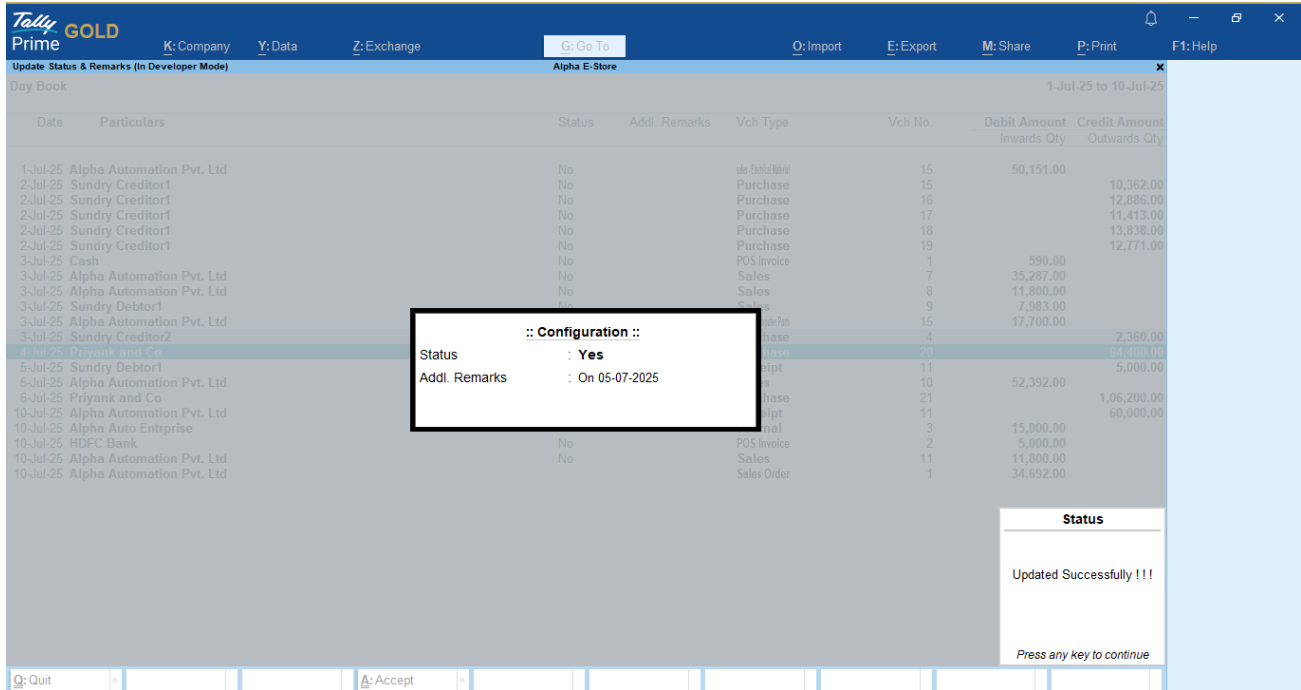


Select voucher to update status and Remarks

Then click on button-Update Bill Status & Remarks as shown below.



Update Bill Status and provide Remarks for Selected vouchers as shown below.

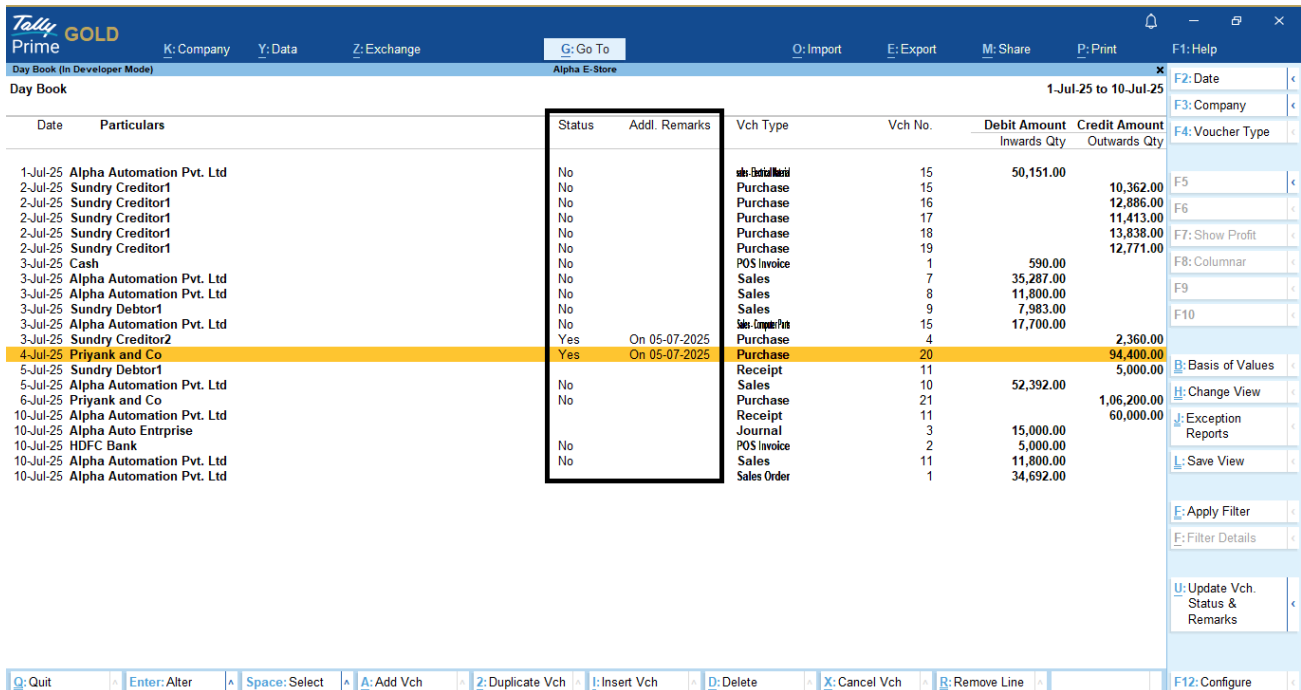


The screenshot shows the TallyPrime Day Book interface. A configuration dialog box is open, titled "Configuration", with the following details:

- Status: Yes
- Addl. Remarks: On 05-07-2025

Below the dialog box, a status message box displays "Updated Successfully !!!". The background shows a list of vouchers with columns for Date, Particulars, Status, Addl. Remarks, Vch Type, Vch No, Debit Amount, and Credit Amount.

Bill Status and Remarks Updated as per Above



The screenshot shows the TallyPrime Day Book interface with the updated bill status and remarks. The configuration dialog box is no longer present. The background shows a list of vouchers with columns for Date, Particulars, Status, Addl. Remarks, Vch Type, Vch No, Debit Amount, and Credit Amount. The status of the selected voucher (4-Jul-25) is now "Yes" and the remarks are "On 05-07-2025".

Note: You can update and view “status and Addl. Remarks” in other Register as Shown in Daybook.

Sales Register View:

Tally Prime GOLD

K: CompanyY: DataZ: ExchangeG: Go ToO: ImportE: ExportM: ShareP: PrintF1: Help

Voucher Register (In Developer Mode)Alpha E-Store

List of All Sales Vouchers1-Jul-25 to 31-Jul-25

Date	Particulars	Print Taken	Addl. Remarks	Vch Type	Vch No.	Debit Amount	Credit Amount
1-Jul-25	Alpha Automation Pvt. Ltd	No		Sales Invoice	15	50,151.00	
3-Jul-25	Cash	No		POS Invoice	1	590.00	
3-Jul-25	Alpha Automation Pvt. Ltd	Yes	Done	Sales	7	35,287.00	
3-Jul-25	Alpha Automation Pvt. Ltd	Yes	Done	Sales	8	11,800.00	
3-Jul-25	Sundry Debtor1	Yes	Done	Sales	9	7,983.00	
3-Jul-25	Alpha Automation Pvt. Ltd	No		Sales Invoice	15	17,700.00	
5-Jul-25	Alpha Automation Pvt. Ltd	Yes	Done	Sales	10	52,392.00	
10-Jul-25	(as per details)	No		POS Invoice	2	9,440.00	
10-Jul-25	Alpha Automation Pvt. Ltd	No		Sales	11	11,800.00	
Total:						1,97,143.00	

Q: QuitEnter: AlterSpace: SelectA: Add VchZ: Duplicate VchI: Insert VchD: DeleteX: Cancel VchR: Remove Line

F2: DateF3: CompanyF4: Voucher TypeF5F6F7: Show ProfitF8: ColumnarF9F10B: Basis of ValuesH: Change ViewJ: Exception ReportsL: Save ViewE: Apply FilterF: Filter DetailsU: Update Vch. Status & RemarksF12: Configure

Purchase Register View:

Tally Prime GOLD

K: CompanyY: DataZ: ExchangeG: Go ToQ: ImportE: ExportM: ShareP: PrintF1: Help

Voucher Register (In Developer Mode)

Alpha E-Store

List of All Purchase Vouchers

1-Jul-25 to 31-Jul-25

Date	Particulars	Hard Copy Rec.	Addl. Remarks	Vch Type	Vch No.	Debit Amount	Credit Amount
2-Jul-25	Sundry Creditor1	No		Purchase	15	10,362.00	
2-Jul-25	Sundry Creditor1	Yes	On 03-07-2025	Purchase	16	12,886.00	
2-Jul-25	Sundry Creditor1	No		Purchase	17	11,413.00	
2-Jul-25	Sundry Creditor1	No		Purchase	18	13,838.00	
2-Jul-25	Sundry Creditor1	No		Purchase	19	12,771.00	
3-Jul-25	Sundry Creditor2	Yes	On 05-07-2025	Purchase	4	2,360.00	
4-Jul-25	Priyank and Co	Yes	On 05-07-2025	Purchase	20	94,400.00	
6-Jul-25	Priyank and Co	No	In Transit	Purchase	21	1,06,200.00	
Total:						2,64,230.00	

F2: Date

F3: Company

F4: Voucher Type

F5

F6

F7: Show Profit

F8: Columnar

F9

F10

B: Basis of Values

H: Change View

J: Exception Reports

L: Save View

E: Apply Filter

F: Filter Details

U: Update Vch. Status & Remarks

F12: Configure

Q: QuitEnter: AlterSpace: SelectA: Add VchZ: Duplicate VchI: Insert VchD: DeleteX: Cancel VchR: Remove Line

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16/17/18, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.